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## **Evershine Group Holdings Limited**

**永耀集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8022)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO LEGAL PROCEEDINGS**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 1 December 2017 in relation to, among others, the Action. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

In the Action, Zhao Ning (趙寧) (the “**Plaintiff**”) claims against the Company in relation to a promissory note in the principal amount of HK\$18,000,000 alleged having issued by the Company on 1 December 2014 together with interest due and payable pursuant thereto.

The Company is seeking legal advices regarding the Action and will actively defend the Action. The Company categorically denies any untrue and false allegations made against the Company in the Action. Given that the litigation process under the Action is still at an early stage, the Company considers that it is not practicable to assess the potential impact of the Action on the Company at this stage. Shareholders of the Company and potential investors should accordingly exercise cautions when dealing in the securities of the Company.

The Company will make further announcement(s) as and when appropriate should there be any significant development in the Action in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

By Order of the Board  
**Evershine Group Holdings Limited**  
**Chan Ming Kei**  
*Executive Director and Company Secretary*

Hong Kong, 21 December 2017

*As of the date hereof, the executive Directors are Mr. Chan Ming Kei, Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>*