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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

COMPLETION OF EXTENSION OF CONVERTIBLE NOTES MATURITY DATE

Reference is made to the announcements of the Company dated 16 May 2016, 3 June 2016 and 21 June 2018 (the “**Announcements**”) in relation to the Subscription of the Convertible Notes by the Subscriber, the completion of the Subscription and the extension of the Maturity Date of the Convertible Notes respectively. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The Board of Directors is pleased to announce that all conditions precedent under the amendment agreement (the “**Amendment Agreement**”) entered into between the Company and the Subscriber on 21 June 2018 have been satisfied. Accordingly, on 28 June 2018, the completion of the Amendment Agreement took place and the Maturity Date of the Convertible Notes were extended to 3 December 2018. The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Notes has been granted by the Listing Committee of the Stock Exchange.

By Order of the Board
Evershine Group Holdings Limited
Hung Tat Chi Alan
Executive Director

Hong Kong, 28 June 2018

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>.