

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	For the month ended (dd/mm/yyyy) : 30 June 2018							
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited							
	EVERSE July 20	HINE GROUP HO	LDINGS LIM	IITED				
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8022</u>	Descrip	tion :	N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month_	N/A	N/A	N/A				
Increase/(decrease)	-	N/A		N/A				
Balance at close of the month	-	N/A	N/A	N/A				
(2) Stock code : N/A	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month_							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month (	State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,802,677,356	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,802,677,356	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (ur	ider Share C	ption Schen	nes of the Issi	uer)			
Particulars of					No. of new shares	No. of new shares	
share option					of issuer issued	of issuer which	
scheme					during the month	may be issued	
including EGM _	Mo	ovement duri	ng the month		pursuant thereto	pursuant thereto	
approval date						as at close of the	
(dd/mm/yyyy)						month	
and class of							
shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
( / / )							
shares							
(Note 1)							
(1.1010 1)							
2.							
( / / )							
shares							
(Note 1)		-				-	
(14010-1)							
3.							
<u> </u>							
( / / )							
shares				-	-		
(Note 1)		Tota	IA (Ordinar	u oboroo)	N/A		
		1018	I A. (Ordinar		N/A		
			(Preferenc	•	N/A		
Tatal funda mais sel	ما 4 به مانسیام	nanth fran	(Oti	her class)	IN/A		
Total funds raised				N1/A			
xercise of options (State currency)N/A							

Warrants to Issue Shares of	the Issuer w	<u>hich a</u> ı	e to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl pred	nal value ose of ceding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)  2.	( / /	)					
							_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
( / / )					-		
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date (if applicable)	( / /						
··							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	- -
				(O	ther class)	N/A	_

Convertibles (i.e. Convert	ible into Shares	of the Issuer	which are to	be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
due 2018 	HK\$ 	30,000,000	0	30,000,000	0	75,000,000
Stock code (if listed)	N/A			· <del></del>		
Class of shares						
issuable (Note 1)	Shares					
Subscription price	HK\$0.40					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(01/02/2016)					
2.	(01/02/2010)					
<u>Z.</u>						
	<del></del>					
-						
Ctook ands (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	7					
-						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
	<del></del>					
	<del>_</del>					
Stock code (if listed)			-		-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Tota	I C. (Ordina		N/A	_
			(Preference	· —	N/A	_
			(Ot	her class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
-	-	
	4	
shares (Note 1)		
2.		
Z	4	
shares (Note 1)	1	
		· · · ·
3		
shares (Note 1)	1	
Silates (Note 1)		· ·
	1	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	-
(Other sides)		-

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	0	ther Movements in	n Issued Share Capital		
Class of shares   State   State   Issue and allotment   ( / / )					issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the
State   State   State   Currency   State   Issue and allotment   ( / / )		Type of Issue			month
At price : currency   Class of shares   ( / / )					
Class of shares   State   Issue and allotment   ( / / )   (dd/mm/yyyy)	1.	Rights issue		roode and anothern	)
issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / / )  EGM approval date: ( / / )  Issue and allotment date: ( / / )  EGM approval date: ( / / )				E OW approval dato.	)
issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / / )  EGM approval date: ( / / )  Issue and allotment date: ( / / )  EGM approval date: ( / / )					
Class of shares   Currency   Class and allotment date: (dd/mm/yyyy)   Class of shares   Class and allotment date: (dd/mm/yyyy)   Class of shares   Class and allotment date: (dd/mm/yyyy)   Class and allotment date: (dd/mm/yyyy)   Class and allotment (dd/mm/yyy					
Class of shares   Class of shares   State   Issue and allotment   date : (dd/mm/yyyy)   ( / / )     Class of shares   (dd/mm/yyyy)   ( / / )	2.	Open offer		10000 and anothern	)
issuable (Note 1)  3. Placing  At price: State   Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares   Issue and allotment date: (dd/mm/yyyy)				E OW approval dato.	)
issuable (Note 1)  3. Placing  At price: State   Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares   Issue and allotment date: (dd/mm/yyyy)					
EGM approval date: (dd/mm/yyyy)  Class of shares ——— issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					
Class of shares ————————————————————————————————————	3.	Placing	At price : State currency	lssue and allotment date: (dd/mm/yyyy) ( / /	)
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )				EGM approval date: (dd/mm/yyyy) ( / /	)
issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / )					
date: (dd/mm/yyyy)  EGM approval date: ( / / )					
LOW approval dato:	4.	Bonus issue			)
				E OW approval dato.	)

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000		Class of shares						
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)			/			
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									-

9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)
	<b>3</b>	EGM approval date: ( / / ) (dd/mm/yyyy)
		Class of shares issuable (Note 1)
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		- · · · -
		Total E.  (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A
		(04101 0100) 14/1
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1) N/A
		(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

N/A

Remarks (if ar	ny):
	Chan Shuk Man Lora
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.