

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

ANNOUNCEMENT

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING

References are made to the voluntary announcement of Evershine Group Holdings Limited (the “**Company**”) dated 14 August 2018 (the “**Voluntary Announcement**”); the notice of extraordinary general meeting (the “**EGM**”) of the Company dated 10 August 2018 (the “**EGM Notice**”); the circular of the Company dated 10 August 2018 (the “**Circular**”); and the announcement for the postponement of EGM (the “**Postponement of EGM Announcement**”) and the announcement to provide further information to the Acquisition dated 20 August 2018 (the “**Update Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby announces that since, among other things, additional time is required to prepare a supplemental circular to provide update information to the Acquisition, the Board has resolved to postpone the EGM which was originally scheduled to be held at 10:30 a.m. on 10 September 2018 for the purpose of considering and, if thought fit, passing the resolutions as set out in the EGM Notice to 10:30 a.m. on 19 September 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Evershine Group Holdings Limited
Hung Tat Chi Alan
Executive Director

Hong Kong, 24 August 2018

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>