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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular of Evershine Group Holdings Limited (the “**Company**”) dated 10 August 2018 (the “**Circular**”) and Supplemental Circular dated 4 September 2018 (the “**Supplemental Circular**”) in relation to, among other things, the acquisition of the Target Company, Boyracı Yapı İnşaat Taahhüt Gayrimenkul Yatırım Anonim Şirketi and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) dated 10 August 2018 and Supplement notice of extraordinary general meeting (the “**Supplement Notice**”) dated 4 September 2018. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular and the Supplemental Circular.

RESULTS OF THE EGM

The Board is pleased to announce that all the ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on 19 September 2018. The Company’s Hong Kong share registrar, Hong Kong Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

Details of the ordinary resolutions were set out in the Notice and the poll results for the ordinary resolutions are as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve, ratify and confirm the sale and purchase agreement entered into between the purchaser, Ottoman Evershine Insaat Proje Ticaret Anonim Sirketi, a company incorporated in Turkey and an indirect wholly owned subsidiary of the Company and the vendor, Mr. Osman Boyracı and the target company, Boyracı Yapı İnşaat Taahhüt Gayrimenkul Yatırım Anonim Şirketi, a company incorporated in Turkey, in respect of the sale and purchase of an additional 30% equity interest in the target company dated 6 June 2017 (as amended by the supplemental deed dated 6 November 2017, the side letter dated 26 February 2018, and extension letters dated 6 December 2017 and 30 June 2018 and the second side letter dated 20 August 2018) and the transactions contemplated thereunder.	264,289,150 (100%)	0 (0%)

As at the date of EGM, the total number of issued Shares was 1,802,677,356 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the EGM. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the Target Company, Boyracı Yapı İnşaat Taahhüt Gayrimenkul Yatırım Anonim Şirketi and the transactions contemplated thereunder. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the EGM and there were no Shares requiring the Shareholders to abstain from voting at the EGM under the GEM Listing Rules. No parties had indicated in the Circular that they intended to vote against or to abstain from voting on any resolution at the EGM.

By Order of the Board
Evershine Group Holdings Limited
Hung Tat Chi, Alan
Executive Director

Hong Kong, 19 September 2018

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at www.evershinegroup.com.hk.