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Evershine Group Holdings Limited
永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 8022)

SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “EGM”) of Evershine Group Holdings Limited (the “Company”) will be held at 10:30 a.m. on 19 September 2018 at 2–4/F., Pico Tower, 66 Gloucester Road, Wanchai, Hong Kong for the purpose of considering and, if thought fit, passing with or without amendments, the following ordinary resolution:

ORDINARY RESOLUTION

1. **“THAT**

- (a) the Sale and Purchase Agreement which is tabled at the meeting and marked “A” and initialled by the chairman of the Meeting for identification purpose, and the transactions contemplated thereunder and the implementation thereof be and are hereby approved, confirmed and ratified; and
- (b) the directors of the Company be and are hereby authorised to take such actions and execute and deliver such documents as they may consider necessary, appropriate or expedient to carry out or give effect to or otherwise in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder.”

By order of the Board
Evershine Group Holdings Limited
Hunt Tat Chi Alan
Executive Director

Hong Kong, 4 September 2018

Registered office:
16/F, Henan Building,
90&92 Jaffe Road,
Wan Chai, Hong Kong

Principal place of business in Hong Kong:
16/F, Henan Building,
90&92 Jaffe Road,
Wan Chai, Hong Kong

Notes:

- (i) Any shareholder entitled to attend and vote at the EGM is entitled to appoint one or, if he/she/it is the holder of two or more shares, more proxies to attend and vote in his/her/its stead. A proxy need not be a shareholder of the Company.
- (ii) In order to be valid, a revised form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, shall be deposited at the Company's share registrar in Hong Kong, Hong Kong Registrars Ltd., Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not less than 48 hours before the time for holding the EGM or any adjournment thereof. Completion and return of a revised form of proxy will not preclude a shareholder from attending and voting in person if he/she (or in the case of a corporations, its duly authorised representative) is subsequently able to be present.
- (iii) A revised form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either executed under seal or under the hand of an officer or attorney duly authorised to sign the same.
- (iv) In the case of joint holders of any shares, any one of such joint holders may vote at the above EGM, either personally or by proxy, in respect of such shares as if he were solely entitled thereto. However, if more than one of such joint holders is present at the EGM, either personally or by proxy, the joint holder whose name stands first in the register of members of the Company will alone be entitled to vote in respect of such shares.
- (v) On a poll, every shareholder present at the EGM shall be entitled to one vote for every fully paid-up share of which he/she/it is the holder. The result of such poll shall be deemed to be the resolution of the EGM at which the poll was so required or demanded.
- (vi) If a Typhoon Signal No. 8 or above is hoisted or a Black Rainstorm Warning Signal is in force at or at any time after 9:00 a.m. on the date of the EGM, the EGM will be postponed or adjourned. The Company will post an announcement on the Company's website (www.evershinegroup.com.hk) and HKExnews website (www.hkexnews.hk) to notify shareholders of the date, time and place of the rescheduled EGM.

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at www.evershinegroup.com.hk.