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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

COMPLETION OF ISSUE OF CONVERTIBLE NOTES

Reference is made to the circular (the “**Circular**”) of Evershine Group Holdings Limited (the “**Company**”) dated 24 January 2019 and the announcement of the Company dated 15 February 2019 in relation to, among other things, the proposed issued of the Convertible Notes. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that with the fulfillment of the conditions precedent set out in the Subscription Agreement, completion of the issuance of the first tranche of the Convertible Notes in the principal amount of HK\$150,000,000 have taken place on 21 February 2019 in accordance with the terms and conditions of the Subscription Agreement.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Notes has been granted by the Stock Exchange.

By order of the Board
Evershine Group Holdings Limited
Hung Tat Chi, Alan
Executive Director

Hong Kong, 21 February 2019

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>