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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of Evershine Group Holdings Limited (the “**Company**”) dated 24 January 2019 and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company dated 24 January 2019 in relation to, among other things, the proposed issued of the Convertible Notes. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 15 February 2019. The Company’s share registrar, Hong Kong Registrar Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares in the Company was 1,802,677,356 Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the Subscription Agreement which is different from other Shareholders, accordingly no Shareholders are required to abstain from voting on the resolution at the EGM approving the Subscription Agreement and the transactions contemplated thereunder. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM and there were no Shares requiring the Shareholders to abstain from voting at the EGM under the GEM Listing Rules. No parties had indicated in the Circular that they intended to vote against or to abstain from voting on the resolution at the EGM.

Details of the ordinary resolution were set out in the Notice and the poll results in respect of the resolutions are as follows:

ORDINARY RESOLUTION		Number of Votes (%)	
		For	Against
1.	To approve, confirm and ratify the conditional subscription agreement dated 13 November 2018 (as supplemented by the supplemental agreement dated 31 December 2018) and entered into between the Company as issuer and Macquarie Bank Limited as subscriber in relation to the issue of convertible notes in the principal amount of up to HK\$300,000,000 by the Company and the transactions contemplated thereunder, including but not limited to the issue and allotment of the conversion shares upon exercise of conversion rights attaching to the convertible notes*	541,499,345 (100%)	0 (0%)

* *The full texts of the resolutions are set out in the Notice.*

By order of the Board
Evershine Group Holdings Limited
Hung Tat Chi, Alan
Executive Director

Hong Kong, 15 February 2019

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan and Mr. Ling Ko Yin Jason; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.