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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

EXTENSION OF COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Financial adviser to the Company

AmCap

Ample Capital Limited

豐盛融資有限公司

Reference is made to the announcement of Evershine Group Holdings Limited (the “**Company**”) dated 3 January 2020 in respect of the Subscription (the “**Announcement**”). Unless defined otherwise, capitalized terms used herein have the same meanings as those defined in the Announcement.

EXTENSION OF COMPLETION DATE

As disclosed in the Announcement, the Company (as Issuer) entered into the Subscription Agreement with the Subscriber in respect of the 360,708,000 Subscription Shares at the Subscription Price of HK\$0.026 per Share. As at the date of this announcement, all the conditions precedent under the Subscription Agreement have been fulfilled.

As additional time is required for Completion given the interruption of normal business routines by the current public health concern in Hong Kong and Mainland China, both the Company and the Subscriber have agreed in writing to extend the date of Completion to 12 February 2020, or such later date as may be agreed between the parties thereto.

Save and except for the above, all the other terms and conditions of the Subscription Agreement shall remain unchanged and continue in full force and effect.

On behalf of the Board
Evershine Group Holdings Limited
Hung Tat Chi Alan
Executive Director

Hong Kong, 3 February 2020

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan, Mr. Ling Ko Yin Jason and Ms. Keung Yat Fai Janice; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>