

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

**(1) DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2019
AND DISPATCH OF ANNUAL REPORT;
AND
(2) RESCHEDULE OF BOARD MEETING**

References are made to the announcements of Evershine Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) dated 18 March 2020 and 15 May 2020 in relation to the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on 31 March 2020 and 29 May 2020, and the release of the unaudited annual results announcement dated 31 March 2020 of the Group for the year ended 31 December 2019.

The Board wishes to further inform the shareholders that the Company has successfully negotiated with a lender for extending the maturity date of a short-term loan to ease the liquidity pressure of the Group. However, due to COVID-19 pandemic, travel restrictions and quarantine policies have been implemented in certain areas, more time is required to gather and finalise the loan extension arrangement with the signing party of the lender. And this extension agreement is a significant audit evidence to the auditor’s requirement for the conclusion of the Group’s 2019 audited annual report.

The Company is now using its best effort to meet the audit requirements. In view of the current progress, the Company is in the process of seeking waiver from the Hong Kong Stock Exchange to reschedule the meeting of the Board and publish the audited 2019 annual results announcements and annual report on or before 15 June 2020. Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
Evershine Group Holdings Limited
Hung Tat Chi Alan
Executive Director

Hong Kong, 29 May 2020

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan, Mr. Ling Ko Yin Jason and Ms. Keung Yat Fai Janice; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>