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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Company's circular dated 29 May 2020 regarding the general mandates to issue and buy back shares, re-election of retiring directors and notice of annual general meeting (the "**Circular**"). Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Company would like to clarify that there are inadvertent errors in the section headed "CLOSURE OF REGISTER OF MEMBERS" on page 6 and notes to the notice of the annual general meeting on page 16 of the Circular. The latest time for shareholders to lodge their transfers to determine the entitlement to attend and vote at the annual general meeting referred to in those sections should be no later than 4:30p.m. on Thursday, 18 June 2020 instead of 4:30p.m. on Wednesday, 17 June 2020.

Save as set out above, all other information in the Circular shall remain unchanged.

By order of the Board
Evershine Group Holdings Limited
Hung Tat Chi, Alan
Executive Director

Hong Kong, 3 June 2020

As of the date hereof, the executive Directors are Mr. Hung Tat Chi Alan, Mr. Ling Ko Yin Jason and Ms. Keung Yat Fai Janice; the non-executive Director is Mr. Chan Wai Kit; and the independent non-executive Directors are Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcement" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.evershinegroup.com.hk>.