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Evershine Group Holdings Limited

永耀集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8022)

EXTENSION OF LONG STOP DATE FOR PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

Cheong Lee Securities Limited

Cheong Lee

昌利證券

Reference is made to the Company's announcement dated 18 August 2020 (the "**Announcement**") relating to the Placing. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

On 8 September 2020, the Company and the Placing Agent entered into a letter of confirmation ("**Confirmation Letter**") whereby the parties agreed to extend the date for fulfilling the condition precedent of the Placing under the Placing Agreement to 15 September 2020.

Save as amended by the Confirmation Letter, all other terms and conditions of the Placing Agreement shall remain unchanged and in full force and effect.

By Order of the Board of
Evershine Group Holdings Limited
Hung Tat Chi Alan
Executive Director

Hong Kong, 8 September 2020

As of the date of this announcement, the Board comprises two executive Directors, namely Mr. Hung Tat Chi Alan and Ms. Keung Yat Fai Janice; one non-executive Director, namely Mr. Chan Wai Kit; and three independent non-executive Directors, namely Ms. Choy So Yuk, BBS, JP, Ms. Lam Yuk Ying Elsa and Mr. Leung Man Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the website of the Company at <http://www.evershinegroup.com.hk>